

# WELCOME!

2<sup>nd</sup> Annual

## Bascom Group LLC/CU Real Estate Center Real Estate Competition

October 28, 2020

*In the Virtual World*

**BASCOM**  
THE ♦ BASCOM ♦ GROUP

 **Leeds** School of Business  
UNIVERSITY OF COLORADO **BOULDER**

Centers of Excellence

**BURRIDGE CENTER**

FOR FINANCE

**CU REAL ESTATE**

CENTER

# The Bascom Group LLC



David Kim, Founder and Managing Partner, Bascom Group



## Bascom Group Supports Growth of Leeds' New Undergraduate Real Estate Program

Sept. 6, 2019

California-based private equity firm, The Bascom Group, LLC ("Bascom"), is investing in the future of real estate at the Leeds School of Business. **"We want students to get a feel for the industry from the inside**, so that everyone can see and benefit what we've benefitted from, says Co-founder and Managing Partner, David Kim.

The firm recently made a generous **gift to Leeds and the CU Real Estate Center —nearly \$400K—**to provide students with hands-on opportunities to gain practical skills and industry experience. Central to this gift will be the funding of a **new annual undergraduate real estate case competition.**

October 19, 2020

### 2020 Multifamily Executive Awards – Bascom Receives Community Service Award

The 2020 Multifamily Executive Award winners—selected by jurors Jed Gibson of Toll Architecture, William Greene III of JPI, and Karen Smith of BH Management Services—showcase the best in development, design, and dedication across the multifamily industry.

October 5, 2020

### Nonprofit Advocates For LGBTQ Equality, Cure For Cancer

The Bascom Group, a private equity firm specializing in value-add multifamily and other real estate investments, has supported a cause near and dear to one of its own employees for almost a decade. When the mother of Jason Hanna,

June 9, 2020

### Bascom Arizona Ventures Acquires Class-A Multifamily Community For \$11.5 Million In Downtown Tempe, Arizona

SCOTTSDALE, AZ – Bascom Arizona Ventures, a subsidiary of Irvine, California based private equity firm The Bascom Group, LLC has acquired a 37-unit property located in downtown Tempe, Arizona. The purchase price was \$11.5 million, or \$310,811 per unit. Dolce Villaggio Townhomes is situated within downtown Tempe's Urban Core Master Plan Community. The property is within walking distance of Arizona State University, Tempe Town Lake, and [ ]

December 20, 2019

### Bascom Group's Support Of Teddy Bear Party Brings Donations Of 1.4k Teddy Bears To Children's Health Hospital

DALLAS, Dec. 19, 2019 /PRNewswire/ – The Bascom Group, LLC (Bascom) held a teddy bear drive in support of the Teddy Bear Party, raising 1.4K teddy bear donations from across 13 states for children undergoing medical treatments at Children's Health in Dallas, Texas. Bascom received an overwhelming response from residents and onsite staff members of their apartment communities in support of [ ]

# The Competition

Thurs 10/22

Case Released

Wed 10/28

The Competition

- 6:30pm Briefing and Judges' Instructions – Students & Guests in Waiting Room
- 6:40pm Welcome, Opening Remarks, Selection of Order – Students to Waiting Rooms

Presentations: 15-minutes; 10-min. Q&A; 5 min transition

- 6:45pm Team #1 to Presentation Room
- 7:15pm Team #2 to Presentation Room
- 7:45pm Team #3 to Presentation Room
- 8:10pm Judges' Deliberations
- 8:25pm Judges' Feedback
- 8:40pm Winners Announced (Team Awards)

**1st: \$1,000; 2nd: \$500; 3rd: \$250**

# Judges

**PAUL ZAKHARY**, Senior Vice President – Portfolio Operations  
The Bascom Group

**JIM SINGLETON**, SVP/Principal – Acquisitions  
The Bascom Group

**RICHARD MORGAN**, International Advisory Board, CU Real Estate Center  
Senior Vice President / Commercial Banker, Academy Bank

**DANIEL AIZENMAN**, International Advisory Board, CU Real Estate Center  
Sr Principal and Practice Leader at Visioning, Brands & Experience (VBE), Stantec

**RICHARD COE**, International Advisory Board, CU Real Estate Center  
President & Partner, Fidelis Realty Partners DFW@ LLC

**MARC PAINTER**, International Advisory Board, CU Real Estate Center  
Partner, Holland & Heart LLP



# Thank You's



**DENEE JANDA**

Assistant Director of Academic Coaching  
and International Coaching Specialist  
Program in Exploratory Studies



**CASEY BIEGELSEN**

Instructor - Finance and Real Estate  
CU Real Estate Center



**MATTHEW FLEMING**

Program Director  
Burrige Center for Finance



**JENNIFER SMOOT**

Real Estate Program Manager  
CU Real Estate Center

## CU REAL ESTATE ALUMNI



Alex Schott, Inspirato



Amanda Blanco, Neat Capital



Rachel Ivers, Lend Lease



Nate Poulter, PepsiCo



Jennye Jarbawi, MSRE Candidate

**First Place**  
***Flatiron Capital Inv.***



Jackson McCausland



Max Mowry



Ben Rugh



Sarah O'Keefe



Bryan Gardner

**Third Place**  
***Cardinal Real Estate***



Nikolina Jugovic



Aly Kennedy



Nate Baker



Miller Malone



Natalie Berry

**Second Place**  
***Elevation***



Katie Work



Kyle Poe



Nicolas Barake



Olivia Rasmussen



Brock Settlemier

# Good Luck Teams SKO Buffs

# Upcoming Competitions

**Cornell International Real Estate Case Competition – November 6, 2020**

**Leads Team: *Cardinal Real Estate***



**Sherm Miller Real Estate Case Competition – November 13, 2020**

**Leads Team: *Flatiron Capital Inv.***



**ICSC Retail Business Case Competition – November 14, 2020**

**Leads Team: *Elevation***





# Thank You For Your Support



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